



WEEKLY REPORT

MARKET REPORT FOR JANUARY 12TH, 2024

PRODUCTS

EQUITY

A total turnover of 5.719 billion shares worth N88.828 billion in 80,064 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.320 billion shares valued at N41.755 billion that exchanged hands last week in 46,994 deals.

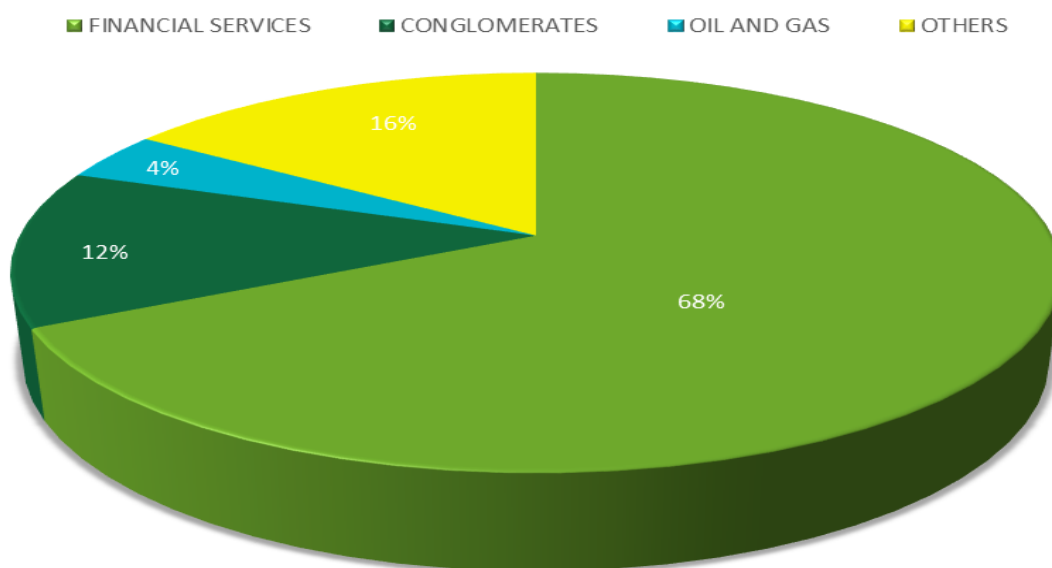
The Financial Services Industry (measured by volume) led the activity chart with 3.873 billion shares valued at N53.364 billion traded in 39,913 deals; thus contributing 67.72% and 60.08% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 725.490 million shares worth N9.886 billion in 7,658 deals. The third place was the Oil and Gas Industry, with a turnover of 223.240 million shares worth N2.690 billion in 4,464 deals.

Trading in the top three equities namely Transnational Corporation Plc, FCMB Group Plc and Fidelity Bank Plc (measured by volume) accounted for 1.380 billion shares worth N17.741 billion in 12,442 deals, contributing 24.12% and 19.97% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
8-Jan-24	16,081	1,190,164,298	15,256,852,992.33	123	54	18	51
9-Jan-24	17,144	1,409,851,793	24,681,504,006.26	124	72	13	39
10-Jan-24	20,223	1,641,281,797	25,377,806,161.07	123	13	62	48
11-Jan-24	14,919	877,281,187	14,414,380,762.97	125	48	22	55
12-Jan-24	11,697	600,634,897	9,097,775,553.06	122	50	19	53

Distribution of Quantity Traded





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ETP

A total of 75,890 units valued at N33.486 million were traded this week in 334 deals compared with a total of 391,760 units valued at N8.450 million transacted last week in 140 deals.

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	14	47,405	1,081,885.00
2	STANBICETF30	83	18,478	13,617,479.28
3	VSPBONDEF	73	4,857	2,799,185.64
4	GREENWETF	114	1,787	1,905,870.31
5	SIAMLETF40	22	1,467	851,349.72
6	VETGOODS	4	920	10,485.90
7	NEWGOLD	17	906	13,217,888.54
8	VETGRIF30	3	30	895.50
9	VETINDEF	2	20	582.00
10	VETBANK	2	20	202.50
	TOTAL	334	75,890	33,485,824.39

BONDS

A total of 51,246 units valued at N49.867 million were traded this week in 33 deals compared with a total of 74,677 units valued at N71.574 million transacted last week in 32 deals.

S/N	Security	Deals	Volume	Value
1	FG192053S3	2	19,880	19,994,911.08
2	FGSUK2027S3	10	15,717	14,274,747.59
3	FGSUK2032S5	7	7,240	7,429,069.98
4	FGSUK2031S4	6	5,282	5,289,421.26
5	FGS202539	1	2,000	1,801,653.63
6	FG132036S2	1	1,000	950,287.12
7	FGS202656	1	100	99,990.69
8	FGSUK2024S1	2	11	12,776.18
9	FGS202518	1	10	10,131.09
10	FGS202551	1	5	2,756.08
11	FGSUK2025S2	1	1	1,305.59
	TOTAL	33	51,246	49,867,050.29

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 4.24% to close the week at 83,042.96 and N45.442 trillion respectively.

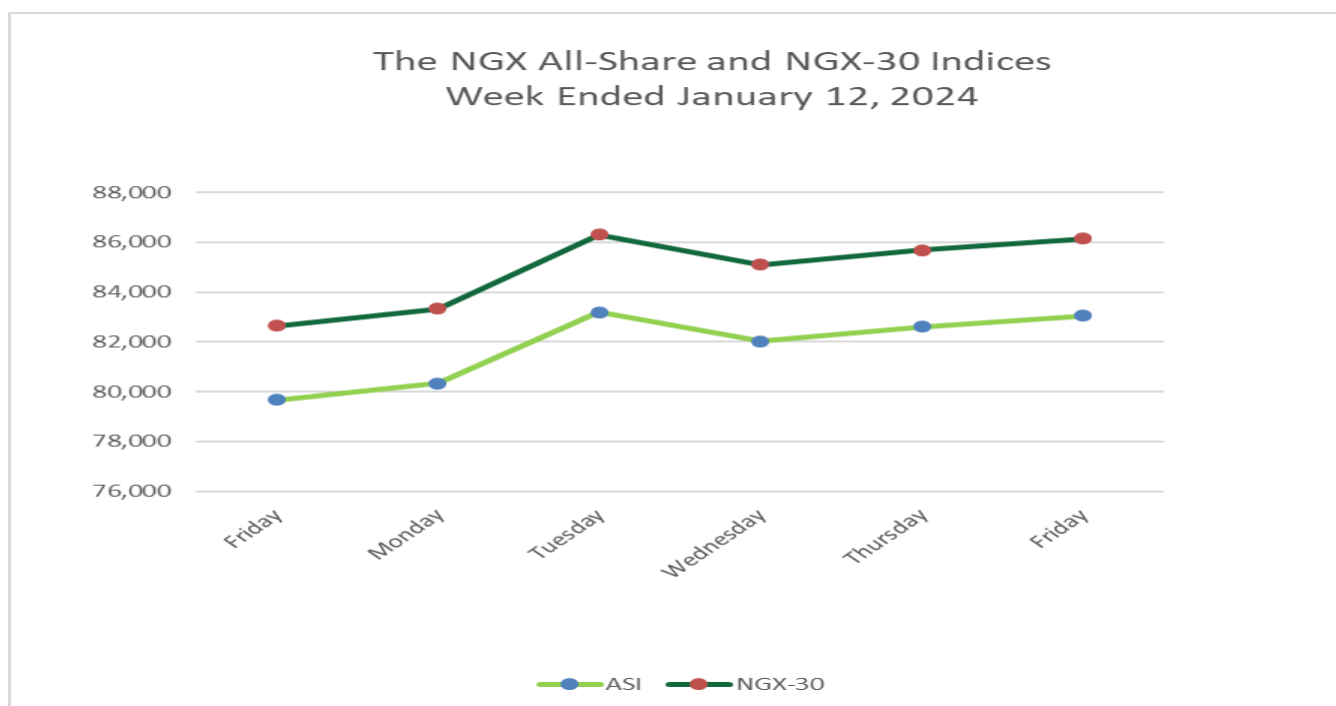
Similarly, all other indices finished higher with the exception of NGX Oil and Gas which depreciated by 1.61%, while the NGX ASeM index closed flat (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 01/05/2024	WEEK CLOSE 01/12/2024	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	79,664.66	83,042.96	3,378.30	4.24	11.06	11.06	11.06



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NGX-Main Board Index	3,700.61	3,865.16	164.55	4.45	11.67	11.67	11.67
NGX 30 Index	2,982.36	3,110.12	127.76	4.28	11.46	11.46	11.46
NGX CG Index	2,403.49	2,497.21	93.72	3.90	13.05	13.05	13.05
NGX Premium Index	7,664.43	7,966.67	302.24	3.94	10.23	10.23	10.23
NGX Banking Index	989.53	1,040.02	50.49	5.10	15.92	15.92	15.92
NGX Pension Index	3,555.49	3,716.41	160.92	4.53	14.67	14.67	14.67
NGX Insurance Index	366.96	394.96	28.00	7.63	22.79	22.79	22.79
NGX ASeM Index	639.55	639.55	0.00	0.00	0.00	0.00	0.00
NGX-AFR Bank Value Index	2,218.06	2,341.26	123.20	5.55	12.80	12.80	12.80
NGX AFR Div Yield Index	7,760.55	8,112.81	352.26	4.54	9.28	9.28	9.28
NGX MERI Growth Index	5,131.82	5,339.52	207.70	4.05	17.42	17.42	17.42
NGX MERI Value Index	5,453.90	5,792.00	338.10	6.20	11.51	11.51	11.51
NGX Consumer Goods Index	1,170.64	1,283.03	112.39	9.60	14.42	14.42	14.42
NGX Oil/Gas Index	1,074.37	1,057.02	-17.35	-1.61	1.34	1.34	1.34
NGX Lotus II	4,865.09	5,184.24	319.15	6.56	12.22	12.22	12.22
NGX Industrial Goods Index	2,809.49	2,944.24	134.75	4.80	8.55	8.55	8.55
NGX Growth Index	5,897.16	6,089.82	192.66	3.27	-3.32	-3.32	-3.32
NGX Sovereign Bond Index	750.54	751.35	0.81	0.11	-1.11	-1.11	-1.11
NGX Pension Board Index	1,394.89	1,454.32	59.43	4.26	11.14	11.14	0.00



SUMMARY OF PRICE CHANGES

Seventy-five (75) equities appreciated in price during the week lower than eighty-eight (88) equities in the previous week. Twenty-three (23) equities depreciated in price higher than seventeen (17) in the previous week, while fifty-seven (57) equities remained unchanged, higher than fifty (50) recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CADBURY NIGERIA PLC.	16.90	24.05	7.15	↑ 42.31
VERITAS KAPITAL ASSURANCE PLC	0.38	0.53	0.15	↑ 39.47
JULIUS BERGER NIG. PLC.	42.50	56.50	14.00	↑ 32.94
THE INITIATES PLC	1.40	1.84	0.44	↑ 31.43
JAIZ BANK PLC	2.30	3.02	0.72	↑ 31.30
GUINEA INSURANCE PLC.	0.37	0.48	0.11	↑ 29.73
LINKAGE ASSURANCE PLC	1.15	1.47	0.32	↑ 27.83
UNIVERSAL INSURANCE PLC	0.30	0.37	0.07	↑ 23.33
C & I LEASING PLC.	3.38	4.12	0.74	↑ 21.89
ROYAL EXCHANGE PLC.	0.81	0.98	0.17	↑ 20.99

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
DAAR COMMUNICATIONS PLC	1.29	0.90	-0.39	↓ -30.23
TOTALENERGIES MARKETING NIGERIA PLC	385.00	346.50	-38.50	↓ -10.00
NEM INSURANCE PLC	6.35	5.75	-0.60	↓ -9.45
CWG PLC	8.93	8.10	-0.83	↓ -9.29
MAY & BAKER NIGERIA PLC.	5.95	5.49	-0.46	↓ -7.73
FIDSON HEALTHCARE PLC	19.20	17.80	-1.40	↓ -7.29
CAVERTON OFFSHORE SUPPORT GRP PLC	2.20	2.05	-0.15	↓ -6.82
CUSTODIAN INVESTMENT PLC	10.85	10.15	-0.70	↓ -6.45
THOMAS WYATT NIG. PLC.	2.67	2.50	-0.17	↓ -6.37
FIDELITY BANK PLC	14.20	13.40	-0.80	↓ -5.63

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